

We are a reliable, relationship-oriented partner that provides exceptional management teams with flexible capital and strategic support

<b>100+</b> <hr/> <small>YEARS OF COMBINED INVESTMENT EXPERIENCE</small>	<b>50+</b> <hr/> <small>PARTNERSHIPS WITH COMPANIES</small>	<h2>LNC Partners</h2> <p>Private equity firm with over <b>\$235 million</b> of committed capital under management. LNC was founded in <b>2011</b> and the managing partners have been investing together since <b>2004</b>.</p>
<b>\$1.5B</b> <hr/> <small>INVESTED AS A TEAM</small>	<b>14</b> <hr/> <small>CURRENT PORTFOLIO COMPANIES</small>	

## Company Criteria

<b>\$5-100 M</b> <hr/> <small>REVENUE</small>	<b>\$2-20 M</b> <hr/> <small>EBITDA</small>	<p>We consider investments outside of these size parameters for add-ons, growth investments, and other compelling circumstances.</p>
 <small>Recurring revenue and exceptional growth potential</small>	 <small>Potential to be a market leader and defensible market position</small>	 <small>Low to moderate capex and working capital requirements</small>

## Investment Parameters

<small>INVESTMENT SIZE</small> <b>\$10+ M</b> <small>Initial investment can be lower with a visible path for growth</small>	<small>EQUITY SECURITIES</small> <ul style="list-style-type: none"> <li>▪ Structured/preferred equity</li> <li>▪ Minority equity</li> <li>▪ Control/majority buyouts</li> </ul>	<small>DEBT SECURITIES</small> <ul style="list-style-type: none"> <li>▪ Unitranche/hybrid debt facilities</li> <li>▪ Subordinated debt</li> </ul>
<small>PREFERRED SECTORS</small> <ul style="list-style-type: none"> <li>▪ Business and information services</li> <li>▪ Financial and insurance services</li> <li>▪ Healthcare services</li> <li>▪ Niche manufacturing and distribution</li> </ul>	<small>TRANSACTION TYPES</small> <ul style="list-style-type: none"> <li>▪ Management &amp; leveraged buyouts</li> <li>▪ Acquisition finance</li> <li>▪ Growth capital</li> <li>▪ Minority &amp; dividend recapitalizations</li> </ul>	<small>GEOGRAPHY</small> <ul style="list-style-type: none"> <li>▪ U.S.-focused</li> </ul>

PREFERRED SECTORS

REPRESENTATIVE INVESTMENTS

Business services and technology



Financial and insurance services



Healthcare services



Niche manufacturing and distribution



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