

We are a reliable, relationship-oriented partner that provides exceptional management teams with flexible capital and strategic support

100+ <hr/> <small>YEARS OF COMBINED INVESTMENT EXPERIENCE</small>	50+ <hr/> <small>PARTNERSHIPS WITH COMPANIES</small>	<h2>LNC Partners</h2> <p>Private equity firm with over \$500 million of committed capital under management. LNC was founded in 2011 and the managing partners have been investing together since 2004.</p>
\$1.6B <hr/> <small>INVESTED AS A TEAM</small>	14 <hr/> <small>CURRENT PORTFOLIO COMPANIES</small>	

Company Criteria

\$5-100 M <hr/> <small>REVENUE</small>	\$2-20 M <hr/> <small>EBITDA</small>	<p>We consider investments outside of these size parameters for add-ons, growth investments, and other compelling circumstances.</p>
 <small>Recurring revenue and exceptional growth potential</small>	 <small>Potential to be a market leader and defensible market position</small>	 <small>Low to moderate capex and working capital requirements</small>

Investment Parameters

<small>INVESTMENT SIZE</small> \$10+ M <small>Initial investment can be lower with a visible path for growth</small>	<small>EQUITY SECURITIES</small> <ul style="list-style-type: none"> ■ Structured/preferred equity ■ Minority equity ■ Control/majority buyouts 	<small>DEBT SECURITIES</small> <ul style="list-style-type: none"> ■ Unitranche/hybrid debt facilities ■ Subordinated debt
<small>PREFERRED SECTORS</small> <ul style="list-style-type: none"> ■ Business and information services ■ Financial and insurance services ■ Healthcare services ■ Niche manufacturing and distribution 	<small>TRANSACTION TYPES</small> <ul style="list-style-type: none"> ■ Management & leveraged buyouts ■ Acquisition finance ■ Growth capital ■ Minority & dividend recapitalizations 	<small>GEOGRAPHY</small> <ul style="list-style-type: none"> ■ U.S.-focused

PREFERRED SECTORS

REPRESENTATIVE INVESTMENTS

Business services and technology



Financial and insurance services



Healthcare services



Niche manufacturing and distribution



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