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Leeds Novamark Capital Raises over \$130 Million

Debut Small Business Investment Company ("SBIC") fund to provide debt and equity solutions to lower middle market companies

Tysons Corner, VA – October 1, 2013. Leeds Novamark Capital ("Leeds Novamark") announced today that its debut fund, Leeds Novamark Capital I, L.P. (the "Fund"), has raised over \$130 million of capital, including leverage. Leeds Novamark will continue its fundraising efforts through its final closing, expected in 2014.

Leeds Novamark was formed by an experienced team of middle market private debt and equity professionals, in association with Leeds Equity Partners, to create a fund focused on lower middle market opportunities. The Managing Partners of Leeds Novamark – Matt Kelty, Robert Monk, and Mark Raterman – have worked together for over a decade and share more than 60 years of combined experience, investing over \$1.3 billion across the balance sheet.

Leeds Novamark is a licensed SBIC and places an emphasis on partnering with high-quality management and family owned businesses across a wide range of industries, and also supports private equity sponsor-backed transactions. The Fund typically targets capital needs of \$5 million to \$25 million in support of buyouts, recapitalizations, refinancings, acquisitions and growth financings of companies with at least \$2 million of EBITDA.